

ACM ASOF IX HoldCo DAC

Issuance of Notes

On 14 June 2024, the Cayman Islands Stock Exchange approved the listing of up to USD 2,000,000,000 Class A Notes due 14 June 2074 (the "Notes").

New Issue

The Issuer announces a new issue of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 175,665,863.

The Issuer announces a redemption of Notes as at the date set out below:

As at 30 June 2026 in the amount of USD 68,242,407.

The total amount of the Notes outstanding following the new issue and as at 30 June 2026 is USD 299,557,551.

Date: 27 August 2026

For further information, please contact:

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